

USER GUIDE

Overview

Delphi ecosystem — user guides

English

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Ecosystem overview

The Delphi ecosystem is three products that form one pipeline but also work apart:

Planning (DPE)

Delphi Planning Ecosystem (DPE) — the research design: orientation, phenomenon, panel and question architecture.

Facilitation (Pronoia)

Pronoia, descriptive facilitation — running the panel: rounds, dialogue, the pause, and descriptive reports.

Analysis (DAE)

Delphi Analysis Ecosystem (DAE), interpretive analysis — in-depth analysis of the collected data under quality gates and human review.

The pipeline runs as handoffs: **Planning → Facilitation (Pronoia) → Interpretive analysis (DAE)**. Each part can also be used on its own.

 **Interactive ecosystem map:** open the visual, clickable overview — tabs, phases, quality gates and foundations. Offline, projectable.

Getting started

Type `metodix` (in Claude Code `/metodix`) — it opens the Metodix start menu and routes you to the right part of the ecosystem (planning · pre-analysis · DAE analysis · single method · resume). Everything begins there.

What do you want to do?

Design a study (orientation, panel, questions)

→ Planning (DPE)

Run a panel: rounds, dialogue, reports

→ Facilitation (Pronoia)

Interpret collected data in depth

→ Analysis (DAE)

Understand how the parts connect end-to-end

→ Integration

Three levels: operate → delegate → system

You don't move up a level by gathering more knowledge — you move up by **ceasing to do something by hand**. That is the through-line of these guides: each part makes visible *the one next line whose crossing actually raises your level* — not "here is every feature".

LEVEL 1

Operate

The ecosystem is a tool you use. You stop doing nothing yet — you do it yourself, just faster: design theses, open rounds, read the results.

LEVEL 2

Delegate

You give the system tasks. Individual steps drop away: AI panelists, the R0 intake chat, PIRE round-gap suggestions, the AI helpdesk. You confirm.

LEVEL 3

System

Infrastructure your work runs on. The whole chain leaves your hands: the plan flows as handoffs into facilitation and analysis (Plan → Pronoia → DAE).

The methodological guardrail stays. Delegation does not mean losing control: AI suggestions are drafts (they require an audit), interpretation happens in DAE under quality gates, and a panelist's speech/dictation is edited before sending. The arc runs *operate → delegate → system*, not *human out of the loop*.

Descriptive vs. interpretive — a key boundary

The most methodologically important boundary runs between Pronoia and DAE:

	Facilitation (Pronoia)	Analysis (DAE)
Role	Descriptive facilitation	Interpretive analysis
Question	<i>What did the panel say and how did views move?</i>	<i>What does it mean?</i>
Output	Distributions, central tendencies, consensus/dissensus, arguments as-is	Theming, scenarios, causal layers, synthesis
Authority	Source material	Methodological interpretive authority

A Pronoia report is not an analysis — it is the source material for one. "What it means" belongs to DAE, under quality gates (κ / QVG) and human review.

Where to go next

- **As a designer** → Planning (DPE) (orientation, panel, questions)
- **As a facilitator** → Facilitation (Pronoia) (rounds, dialogue, reports)
- **As an analyst** → Analysis (DAE) (CP-0...CP-20, quality gates)
- **For the whole picture** → Integration guide (handoffs end-to-end)